

Illinois Central College
2010-11 Verification Worksheet
Federal Student Aid Programs

Independent

Your application was selected for review in a process called "Verification." In this process, your school will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2009 Federal Tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you or your school may make corrections electronically or by using your Student Aid Report (SAR)

What you should do

1. Collect your (and your spouse's) financial documents (signed Federal income tax forms, W-2 forms, etc.).
2. Contact our office if you have any questions about completing this worksheet.
3. Complete and sign this worksheet.
4. Submit the completed worksheet, tax forms, and any other requested documents to our office
5. We will compare information on this worksheet and any supporting documents with the information you submitted on your application. We will make any corrections that need to be made electronically

Complete this verification form and submit it to our financial aid administrator as soon as possible, so that your financial aid will not be delayed. Your financial aid administrator will help you.

A. Student Information

Last name	First name	M.I.	ICC Student ID
Address (include apt number)		Date of Birth	
City	State	Zip code	Phone number (include area code)

B. Family Information

List the people in your *household*, including:

- Yourself, and your spouse if you have one, **and**
- Your children, if you will provide more than half of their support from July 1, 2010 through June 30th, 2011, even if they do not live with you, **and**;
- Other people if they live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending at least half time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College

C. Student's and Spouse's (if student is married) Tax Forms and Income Information

1. Check all lines that apply. Tax returns include the 2009 IRS Form 1040, 1040A, 1040ES, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information.

Student	Spouse	
		Check here if you are attaching a SIGNED copy of your 2009 Tax Return
		Check here if a SIGNED tax return will be submitted to the school by _____ (date)
		Check here if you will not file and are not required to file a 2009 Federal Income Tax Return.

C. Student's and Spouse's (if student is married) Tax Forms and Income Information (continued)

2. Funds received for child support and other untaxed income. List all amounts for student and spouse.

Source of Untaxed Income	2009 Amount	Source of Untaxed Income	2009 Amount
a. Child support	\$		\$
b. Workmen's compensation	\$		\$
c. Untaxed Pensions	\$		\$

3. If you and/or your spouse did not file and are not required to file a 2009 Federal Income Tax Return, list below your and/or your spouse's employer(s) and income received in 2009 (use the W-2 form or other earnings statement if available).

Student	Spouse	Sources	2009 Income
			\$
			\$
			S
			S
			S

D. Student's 2009 Additional Financial Information (Enter the combined amounts for you and your spouse.)

Education Credits (Hope and Lifetime Learning Credits) from IRS 1040 – line 49 or 1040A – line 31.	\$
Child support paid because of divorce or separation or a result of a legal requirement. Don't include support for children in your household and reported in section B of this form.	\$
Taxable earnings from need-based employment programs, such as Federal Work Study and need-based employment portions of fellowships and assistantships.	\$
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments) as well as grant and scholarship portions of fellowships and assistantships.	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported in the W-2 (Box 12, code Q).	\$
Earnings from work under a cooperative education program offered by a college.	\$

E. Student's 2009 Untaxed Income (Enter the combined amounts for you and your spouse.)

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d, codes D,E, F, G, H and S.	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS form 1040 – line (28+ line 32) or 1040A – (line 17).	\$
Child support received for any of your children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040 – (line 8b) or 1040A – (line 8b).	S
Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A- lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of in-base military housing or the value of a basic military allowance for housing).	S
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	S
Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans) foreign income exclusion or credit for federal tax on special fuels.	S
Money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form	S

F. Sign this Worksheet

Each person signing this form certifies that all the information reported on it is complete and correct. If married, spouse's signature is optional.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student _____ Date _____ Spouse _____ Date _____
 Submit this worksheet to the Financial Aid Office at Illinois Central College along with SIGNED copies of your tax forms.